

#### Netherlands Enterprise Agency

**Note**: since 1-1-2022 onwards we have implemented data improvements that can lead to changes in statistics from previous publications:

Trade-in-stock is now included in new sales statistics
Due to retroactive application, new historic overviews have been made

- Our algorithms for brand/models have been updated, so that various variants/ battery sizes of the same model are now grouped more accurately

# Electric Vehicles Statistics in the Netherlands

#### Up to and including March 2022 | Last update: 28 April, 2022

This publication is made by the EV Monitor Team at **Netherlands Enterprise Agency**, on the authority of the <u>Ministry of Infrastructure and Water Management</u>.

If you would like a notification when a new version is available, please send an email to elektrischrijden[at]rvo.nl

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Due to corrections with retroactive effect and progressive insight, it can occur that numbers on previous months or years in this publication differ from those published before. The most recent version of this overview can be found on the <u>RVO EV Statistics webpage</u>.



### Summary of Dutch EV statistics as of 28 March 2022

March 2022

#### **BEV (Battery Electric Vehicle)**

- The number of BEV passenger cars in the fleet increased to 261,602 (+7,859 / +3.10% Month-over-Month).
- The number of new sales of BEV passenger cars was 5,656, representing a monthly sales market share of 23.4%.
- BEV passenger car new sales top 3 in this month: Skoda Enyaq, Fiat 500, Audi Q4 E-Tron.

#### FCEV (Fuel-Cell Electric Vehicle)

• The number of FCEV passenger cars in the fleet increased to 505 (+9 / +1.81% MoM).

#### PHEV (Plugin-Hybrid Electric Vehicle)

- The number of PHEV passenger cars in the fleet increased to 149,196 (+4.237 / +2.92% MoM).
- The number of new sales of PHEV passenger cars was 3,273, representing a monthly sales market share of 12%.

#### Charging Points (as EVSEs)

• The total number of regular charging points increased to 94,336, the total number of fast charging points is 3,234

Source: Dutch Road Authority (RDW) and Eco-Movement B.V., edited by Netherlands Enterprise Agency (RVO.nl). **Vehicle fleet:** the cumulative registrations on balance. The increase is due to new registrations, used import and transfers from stock-in-trade to car owners. Decrease is due to export, theft, et cetera. **New registrations**: the sales of brand-new vehicles, stock-in-trade icluded. PHEV excludes hybrid electric vehicles (HEV).

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#### **Dutch ambition and realization - electric passenger cars**



The table below shows the ambitions of the Dutch government towards zero-emission mobility for passenger cars in terms of new sales of passenger cars. New sales only include the sale of brand-new vehicles, used imports are excluded, sales to stock-in-trade are included.

**BEV** = Battery Electric Vehicle, **FCEV** = Fuel Cell Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle

Ambition								
2020	10% of all new passeng	ger cars sold will hav	e an electric powertrain a	and a plug <sup>1</sup> .				
2025		-	ve an electric powertrain a otal) will be zero emissio					
2030	100% of all new passe	nger cars sold will	be zero emission <sup>2</sup> .					
Realization: EVs	Realization: EVs as percentage of new passenger car sales							
	All EVs (BEV, FCEV, PHEV)	Zero-emission (BEV, FCEV)	BEV	FCEV	PHEV			
2016	5.8%	1.1%	1.1%	0.0%	4.7%			
2017	2.2%	1.9%	2.0%	0.0%	0.3%			
2018	6.3%	5.5%	5.5%	0.0%	0.8%			
2019	14.9%	13.7%	13.7%	0.03%	1.2%			
2020	24.8%	20.5%	20.5%	0.04%	4.3%			
2021	29.8%	20.0%	20.0%	0.04%	9.7%			
2022 (YtD: Mar)	28,5%	15,5%	15,4%	0.04%	13,0%			

<sup>1</sup> Source: <u>Green Deal on Electric Transport 2016-2020</u>

<sup>2</sup> Source: <u>Coalition Agreement 2017-2021</u>, p. 43

YtD: Year-to-Date - refers to the period beginning the first day of the current calendar year up to the most recent date of which data is provided in this document.

### Fleet: Registered EV passenger cars and buses



The table below shows the amount of registered electric passenger cars (M1) and buses (M2+M3) in the Netherlands over time.

**BEV** = Battery Electric Vehicle, **FCEV** = Fuel Cell Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle

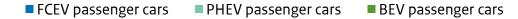
Type of vehicle	Legend	31-12-2017	31-12-2018	31-12-2019	31-12-2020	31-12-2021	31-03-2022
Max Descension cons (EV)	Amount in fleet	117,826	138,204	196,817	270,668	381,823	411,303
M1: Passenger cars (EV)	% of total M1 fleet	1.42%	1.63%	2.29%	3.11%	4.33%	4.65%
	Amount in fleet	20,810	43,510	105,016	172,524	243,662	261,602
M1: Passenger cars (BEV)	% of total M1 fleet	0.25%	0.51%	1.22%	1.98%	2.76%	2.96%
	Amount in fleet	39	54	208	365	488	505
M1: Passenger cars (FCEV)	% of total M1 fleet	0.00%	0.00%	0.00%	0.00%	0.01%	0.01%
M1: Passenger cars	Amount in fleet	97,977	94,642	91,593	97,779	137,673	149,196
(PHEV)	% of total M1 fleet	1.17%	1.12%	1.06%	1.13%	1.56%	1.69%
	Amount in fleet	316	421	797	1,218	1,397	1,415
M2+M3: Buses (EV)	% of total M2+M3 fleet	3.8%	4.20%	7.82%	12.65%	15.26%	15.38%
	Amount in fleet	295	400	775	1,206	1,351	1,370
M2+M3: Buses (BEV)	% of total M2+M3 fleet	2.88%	3.99%	7.60%	12.53%	14.76%	14.82%
	Amount in fleet	7	7	8	6	41	54
M2+M3: Buses (FCEV)	% of total M2+M3 fleet	0.07%	0.07%	0.08%	0.06%	0.45%	0.58%
	Amount in fleet	14	14	14	6	5	5
M2+M3: Buses (PHEV)	% of total M2+M3 fleet	0.14%	0.14%	0.14%	0.06%	0.05%	0.05%

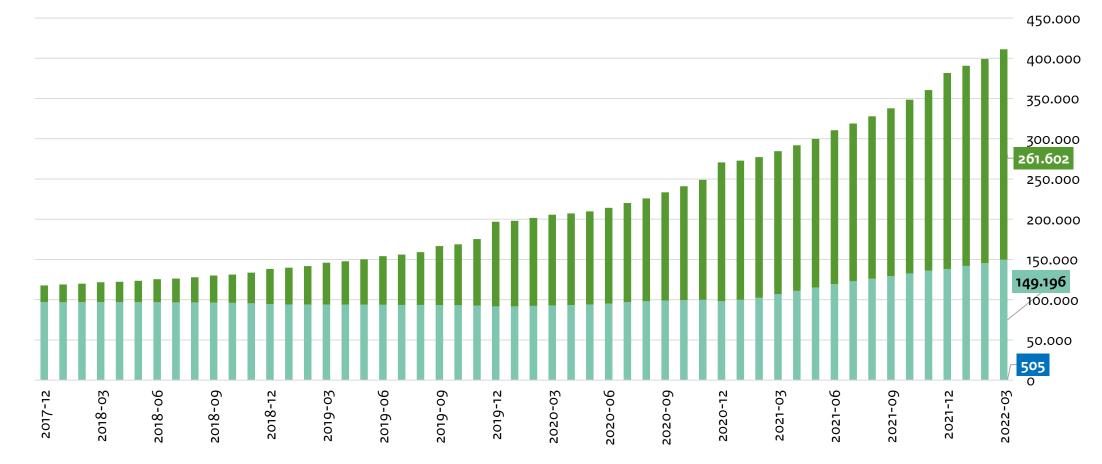
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance. Stock-in-trade included. The increase is due to new registrations, used import and transfers from stock-in-trade to car owners. Decrease is due to export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV). EV includes the sum of BEV, FCEV and PHEV. The electric busses (M2+M3) are mainly BEV and approximately 40 trolleybuses.

#### Fleet: Registered EV passenger cars

The graph below visualizes the amount of registered EV passenger cars (M1) in the Netherlands over time.

**BEV** = Battery Electric Vehicle, **FCEV** = Fuel Cell Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle





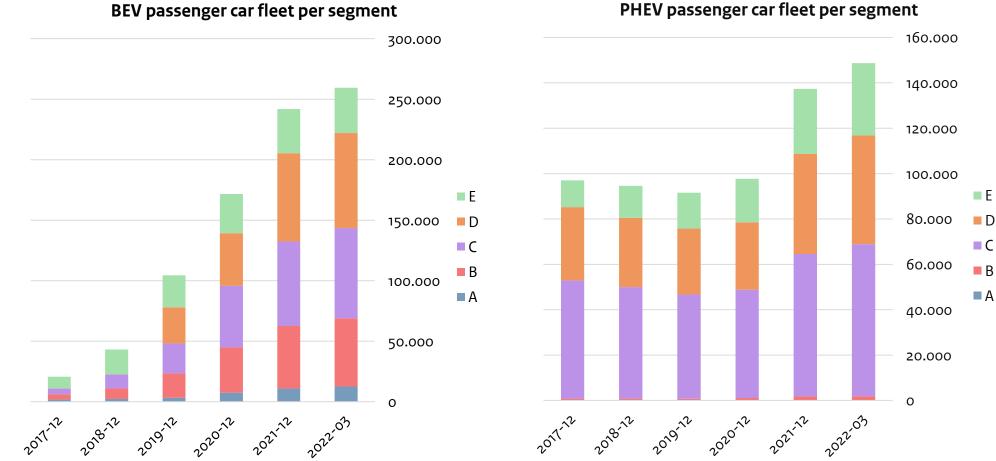
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance. Stock-in-trade cars included. The increase is due to new registrations, used import and transfers from stock-in-trade to car owners. Decrease is due to export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).

### Fleet: Segments of BEV and PHEV passenger cars



Provided is a visualisation of various segments within the Battery Electric Vehicle (BEV) and Plug-in Hybrid Electric Vehicle (PHEV) passenger car fleet in the Netherlands. Note: The Fuel Cell Electric Vehicle (FCEV) models available on the market are segment D.

Segment legend: A (mini): city cars | B (small): supermini cars | C (medium): small family cars | D (large): large family cars | E (executive): executive + luxury cars



**BEV** passenger car fleet per segment

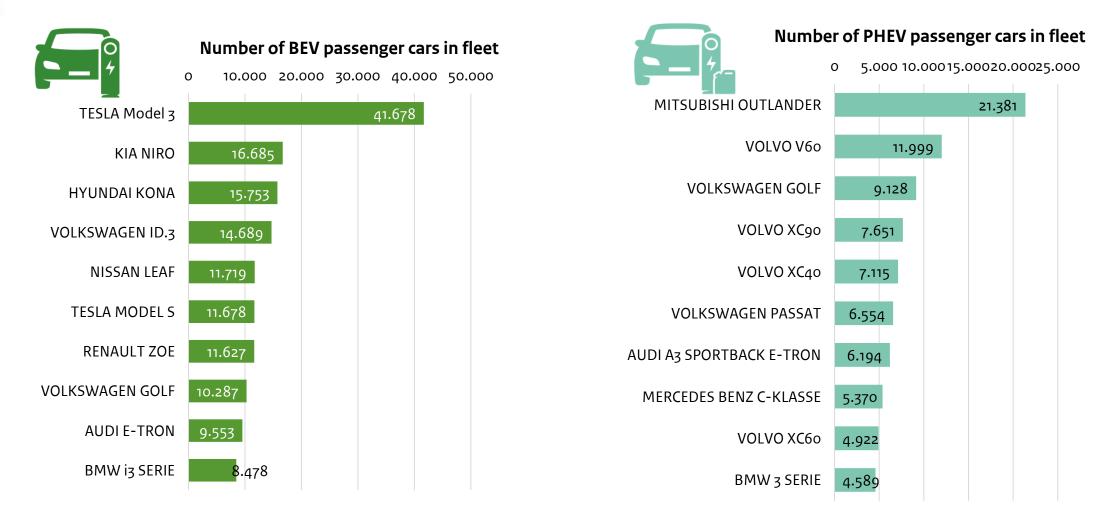
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the vehicle fleet, the cumulative registrations on balance. Stock-in-trade cars included. The increase is due to new registrations, used import and transfers from stock-in-trade to car owners. Decrease is due to export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).

### Fleet: Top 10 BEV and PHEV passenger car models



The graphs below visualize the top 10 most common registered EV passenger cars (M1) in the Netherlands as of **31 March 2022**.

**BEV** = Battery Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle



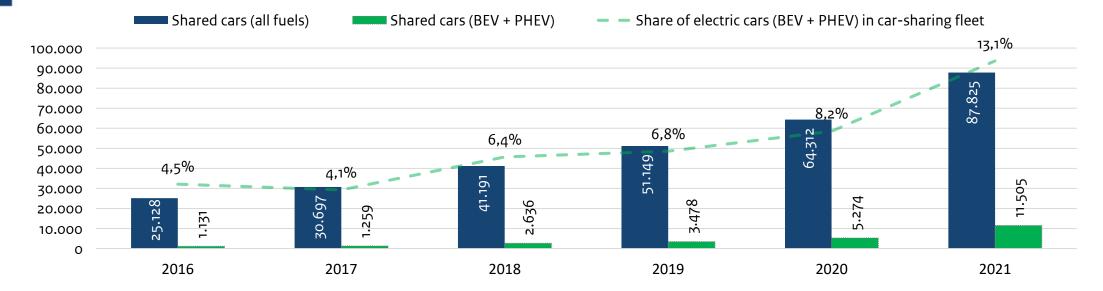
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance. Stock-in-trade cars included. The increase is due to new registrations, used import and transfers from stock-in-trade to car owners. Decrease is due to export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV). The statistics per 1-1-2022 may differ from earlier publications due to data improvements.

#### Fleet: Number of cars in car sharing fleet



The table and graph below provide information about the state of car sharing in the Netherlands. More details can be found on the website of CROW (in Dutch).

**BEV** = Battery Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle



	2016	2017	2018	2019	2020	2021
Shared cars (all fuels)	25,128	30,697	41,191	51,149	64,312	87,825
Shared cars (BEV + PHEV)	1,131	1,259	2,636	3,478	5,274	11,505
Share of electric cars (BEV + PHEV) in car-sharing fleet	4.5%	4.1%	6.4%	6.8%	8.2%	13.1%
Share of battery electric cars (BEV) in car-sharing fleet	n.a.	n.a.	n.a.	n.a.	6.0%	10.1%
Share of plug-in hybrid electric cars (PHEV) in car-sharing fleet	n.a.	n.a.	n.a.	n.a.	2.2%	3%
People sharing cars	n.a.	n.a.	400,000	515,000	730,000	970,000

### Fleet: Registered EV commercial vehicles (N1, N2+N3)



The table below shows the amount of registered electric commercial vans (N1) and trucks (N2+N3) in the Netherlands over time.

**BEV** = Battery Electric Vehicle, **FCEV** = Fuel Cell Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle

Type of vehicle	Legend	31-12-2017	31-12-2018	31-12-2019	31-12-2020	31-12-2021	31-03-2022
Net Commercial Vans ( = = tons (E)()	Amount in fleet	2,161	3,120	4,355	5,979	9,069	10,177
N1: Commercial Vans ≤ 3.5 tons (EV)	% of total N1 fleet	0.23%	0.32%	0.44%	0.59%	0.88%	0.98%
No. Commercial Vans da stans (BEV)	Amount in fleet	2,156	3,113	4,343	5,937	8,978	10,064
N1: Commercial Vans ≤ 3.5 tons (BEV)	% of total N1 fleet	0.23%	0.32%	0.44%	0.59%	0.87%	0.97%
N1: Commercial Vans ≤ 3.5 tons (FCEV)	Amount in fleet	4	6	б	13	14	14
NT. Commercial valis $\geq$ 3.5 toris (FCEV)	% of total N1 fleet	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
N1: Commercial Vans ≤ 3.5 tons (PHEV)	Amount in fleet	1	1	6	29	77	99
	% of total N1 fleet	0.00%	0.00%	0.00%	0,00%	0.01%	0.01%
N2+N3: Commercial Trucks > 3.5 tons (EV)	Amount in fleet	136	155	209	181	249	260
	% of total N2+N3 fleet	0.09%	0.10%	0.13%	0.11%	0.16%	0.16%
N2+N3: Commercial Trucks > 3.5 tons (BEV)	Amount in fleet	92	112	166	145	206	216
	% of total N2+N3 fleet	0.06%	0.07%	0.10%	0.09%	0.13%	0.13%
N2+N3: Commercial Trucks > 3.5 tons (FCEV)	Amount in fleet	5	4	6	8	14	15
	% of total N2+N3 fleet	0.00%	0.00%	0.00%	0.01%	0.01%	0.01%
N2+N3: Commercial Trucks > 3.5 tons (PHEV)	Amount in fleet	39	39	37	28	29	29
	% of total N2+N3 fleet	0.03%	0.02%	0.02%	0.02%	0.02%	0.02%

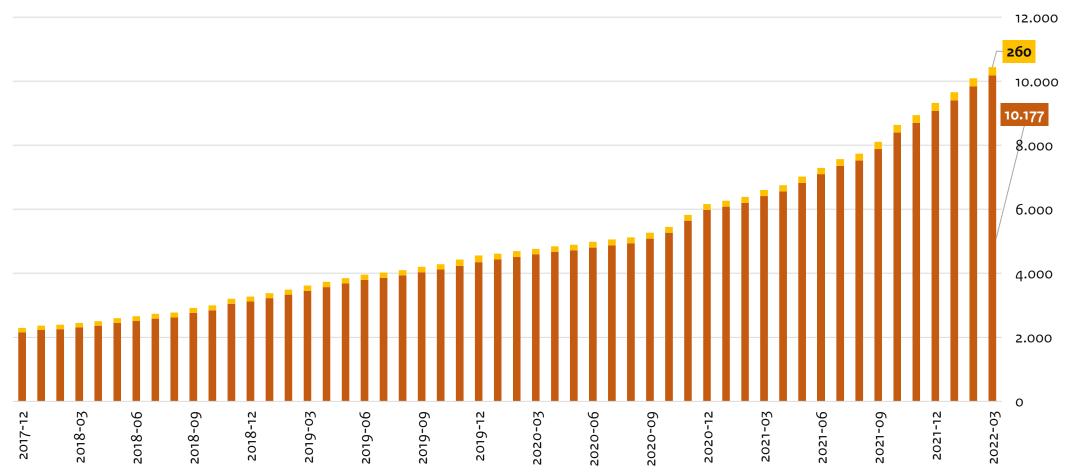
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance. Stock-in-trade included. The increase is due to new registrations, used import and transfers from stock-in-trade to car owners. Decrease is due to export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV). EV includes the sum of BEV, FCEV and PHEV.

### Fleet: Registered EV commercial vehicles (N1, N2+N3)



The graph below visualizes the number of registered EV commercial vans (N1) and trucks (N2+N3) in the Netherlands over time.

EV includes the sum of BEV, FCEV and PHEV. BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle.



### Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance. Stock-in-trade cars included. The increase is due to new registrations, used import and transfers from stock-in-trade to car owners. Decrease is due to export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).

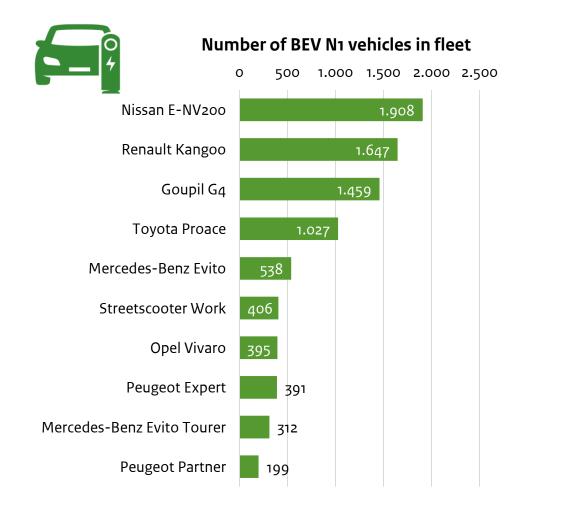
N1 (EV) N2+N3 (EV)

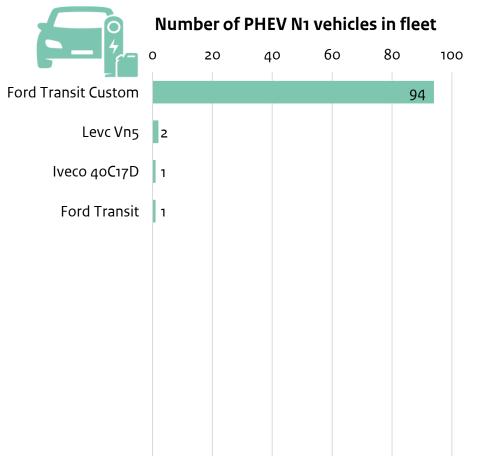
## **Fleet:** Top 10 BEV and PHEV commercial vehicles ≤ 3.5 tons (N1)



The graphs below visualize the top 10 most common registered EV passenger cars (M1) in the Netherlands as of 28 March 2022.

**BEV** = Battery Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle





Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance. Stock-in-trade cars included. The increase is due to new registrations, used import and transfers from stock-in-trade to car owners. Decrease is due to export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).

### **Fleet:** Registered light electric vehicles (LEVs)

The table below shows the amount of registered light electric vehicles (LEVs) in the Netherlands over time.

**BEV** = Battery Electric Vehicle

Type of vehicle	Legend	31-12-2017	31-12-2018	31-12-2019	31-12-2020	31-12-2021	31-03-2022
L1-L5: 2 and 3 wheeled LEVs (BEV)	Amount in fleet	38,841	45,976	57,582	78,431	106,114	112,699
Speed Dedeles < (5/m/b (DEV))	Amount in fleet	12,626	15,512	19,007	23,181	26,791	27,573
Speed Pedelec ≤ 45km/h (BEV)	% of vehicle type total	100%	100%	100%	100%	99,97%	99.97%
Light monod < as km/h (PEV)	Amount in fleet	21,885	24,904	30,186	42,816	58,971	61,453
Light moped ≤ 25 km/h (BEV)	% of vehicle type total	3.11%	3.40%	4.03%	5.44%	7.28%	7.58%
8 Light moped ≤ 45 km/h (BEV)	Amount in fleet	3,763	4,838	7,542	11,415	19,163	21,507
o Light hoped \$ 45 km/h (dev)	% of vehicle type total	0.82%	1.06%	1.65%	2.47%	4.06%	4.53%
Motorbike (BEV)	Amount in fleet	417	566	693	895	1,063	1,222
MOLOIDIKE (DEV)	% of vehicle type total	0.06%	0.08%	0.10%	0,12%	0.14%	0.15%
Trike (Three wheeler (PEV)	Amount in fleet	150	156	154	124	126	127
Trike / Three-wheeler (BEV)	% of vehicle type total	1.54%	1.45%	1.29%	0.93%	0.86%	0.84%
L6-L7: 4 wheeled LEVs (BEV)	Amount in fleet	1,210	1,392	1,839	2,833	3,379	3,509
Oundring (REV)	Amount in fleet	922	1,051	1,202	1,277	1,350	1,396
Quadricycle (BEV)	% of vehicle type total	5.54%	6.22%	7.06%	7.37%	7.68%	7.89%
Microcor c (F km/b (PEV)	Amount in fleet	288	341	637	1,556	2,029	2,203
Microcar ≤ 45 km/h (BEV)	% of vehicle type total	1.37%	1.67%	3.13%	7.42%	9.38%	10.12%

Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance. Stock-in-trade vehicles included. The increase is due to new registrations, used import and transfers from stock-in-trade to vehicle owners. Decrease is due to export, demolition, theft, et cetera.

### **Supply**: Available BEV passenger car models below €45,000



Provided is an overview of the available\* battery electric vehicles (BEV) models below €45,000, the maximum price of a new car eligible for the Dutch BEV subsidy. Older models or variants that are no longer in production are excluded from this list and may be available as a used car. Visit EV database for the full list.

Segment legend: A (mini): city cars | B (small): supermini cars | C (medium): small family cars

Segment	BEV model	Real Range	Price from	Segment	BEV model	Real Range
A	Dacia Spring Electric	140 - 195 km	€ 17,890	C	Volkswagen ID.3 Pro	295 - 405 km
A	Renault Twingo Electric	110 - 155 km	€ 20,690	В	Kia e-Soul 64 kWh	310 - 420 km
A	Smart EQ fortwo coupe	85 - 115 km	€ 23,995	C	Hyundai IONIQ Electric	205 - 290 km
В	Fiat 500e Berlina 24 kWh	115 - 160 km	€ 24,900	C	Volkswagen ID.3 Pro Performance	295 - 400 km
A	Volkswagen e-Up!	175 - 240 km	€ 25,850	С	CUPRA Born 150 kW - 58 kWh	295 - 400 km
A	Smart EQ fortwo cabrio	80 - 110 km	€ 26,995	C	Seres 3	230 - 305 km
В	Fiat 500e Berlina 42 kWh	195 - 270 km	€ 28,600	В	Hyundai Kona Electric 64 kWh	335 - 460 km
C	Sono Sion	220 - 300 km	€ 29,000	В	DS 3 Crossback E-Tense	220 - 295 km
В	Peugeot e-208	240 - 330 km	€ 29,850	C	Citroen e-Berlingo Standaard 50 kWh	175 - 225 km
В	Opel Corsa-e	240 - 330 km	€ 30,599	C	Renault Kangoo Maxi ZE 33	140 - 185 km
В	Fiat 500e 3+1	195 - 270 km	€ 30,600	C	Kia e-Niro 64 kWh	310 - 425 km
В	Fiat 500e Cabrio	190 - 265 km	€ 31,600	В	Honda e Advance	140 - 195 km
3	MG ZS EV Standard Range	220 - 300 km	€ 31,985	C	Opel Combo-e Life L1 50 kWh	175 - 225 km
3	JAC iEV7s	190 - 260 km	€ 32,210	C	Peugeot e-Rifter 50 kWh	170 - 225 km
2	Volkswagen ID.3 Pure Performance	230 - 315 km	€ 33,490	C	Aiways U5	280 - 375 km
3	Kia e-Soul 39 kWh	195 - 265 km	€ 33,495	C	Lexus UX 300e Electric	200 - 270 km
3	Renault Zoe ZE50 R110	265 - 365 km	€ 33,990	С	Renault Megane E-Tech EV6o 220pk	300 - 410 km
C	Mazda MX-30	145 - 195 km	€ 33,990	В	BMW i3 120 Ah	200 - 275 km
C	Citroen e-C4	225 - 305 km	€ 33,990	C	Volkswagen ID.4 Pure	240 - 325 km
В	Hyundai Kona Electric 39 kWh	210 - 290 km	€ 33,995	С	Renault Megane E-Tech EV6o 130hp	305 - 420 km
В	Opel Mokka-e	215 - 290 km	€ 34,399	C	Nissan Leaf e+	275 - 375 km
В	Peugeot e-2008 SUV	215 - 290 km	€ 34,730	C	Volkswagen ID.3 Pro S	380 - 520 km
C	Nissan Leaf	190 - 260 km	€ 34,990	C	Volkswagen ID.4 Pure Performance	240 - 325 km
В	Renault Zoe ZE50 R135	260 - 355 km	€ 35,590	C	Skoda Enyaq iV 60	275 - 375 km
В	Honda e	140 - 195 km	€ 35,820	C	Hyundai IONIQ 5 Standard Range 2WD	265 - 355 km
В	MG ZS EV Long Range	315 - 425 km	€ 35,985	В	BMW i3s 120 Ah	195 - 265 km
C	Kia e-Niro 39 kWh	200 - 270 km	€ 35,995	C	Kia EV6 Standard Range 2WD	270 - 365 km
В	Mini Electric	155 - 215 km	€ 36,200	С	Citroen e-Berlingo XL 50 kWh	170 - 220 km
	· ·		-	С	Volvo XC40 Recharge Pure Electric	270 - 360 km

\*availability includes models available for pre-order. Source: EV Database. Real Range minimum indicates the range in winter during combined highway and city driving. Real Range maximum indicates the range in summer during combined highway and city driving. More information about the Real Range method can be found on this EV Database page.

**Price from** 

€ 36,240 € 36,495

€ 37,015

€ 37,740

€ 37,990

€ 37,995

€ 37,995

€ 38,290

€ 38,670

€ 38,801 € 38,995

€ 39,080

€ 39,434

€ 39,620

€ 39,950

€ 39,990

€ 39,990

€ 39,995

€ 40,690 € 40,990

€ 41,940

€ 41,990

€ 42,190

€ 43,290

€ 43,500

€ 43,690

€ 44,595

€ 44,820

€ 44,995

#### Inflow and outflow of EV passenger cars



The table below shows the total inflow and outflow of electric passenger cars during the month of **March 2022**. Inflow includes sales to stock-in-trade.

**BEV** = Battery Electric Vehicle, **FCEV** = Fuel Cell Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle

Legend	M1: Passenger cars (EV)	M1: Passenger cars (BEV)	M1: Passenger cars (FCEV)	M1: Passenger cars (PHEV)
Total inflow this month	12,313	7,564	б	4,743
Inflow: new sales	8,934	5,656	5	3,273
Inflow: used import (≤90 days)	107	57	0	50
Inflow: used import (>90 days)	2,453	1,851	1	1,420
Total outflow this month	760	340	1	419
Outflow: export	723	320	1	402
Outflow: other	37	20	0	17
	·			
Net inflow this month	11,553	7,224	5	4,324

Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The **inflow** and **outflow** statistics include sales to stock-in-trade. The Other category of outflow is the sum of elimination by demolition, theft, a change of license plate, etc. PHEV excludes hybrid electric vehicles (HEV). EV includes the sum of BEV, FCEV and PHEV.

2022

#### **Inflow:** New sales of EV passenger cars



The table below shows the amount of newly sold electric passenger cars (M1) in the Netherlands over time. New sales only include the sale of brand-new vehicles, used imports are excluded, sales to stock-in-trade are included.

**BEV** = Battery Electric Vehicle, **FCEV** = Fuel Cell Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle

Type of vehicle	Legend	2017	2018	2019	2020	2021	YtD 2022
May Descondor sers (all drivetrains (fuels)	Total sales	405,209	437,714	438,827	347,298	308,111	76,533
M1: Passenger cars (all drivetrains / fuels)	Total share	100%	100%	100%	100%	100%	100%
	Units sold	9,054	27,516	65,854	86,449	91,682	21,809
M1: Passenger cars (EV)	Share of total	2.23%	6.29%	15.01%	24.89%	29.76%	28.50%
	Units sold	7,988	23,955	60,522	71,422	60,957	11,815
M1: Passenger cars (BEV)	Share of total	1.97%	5.47%	13.79%	20,57%	19.78%	15.44%
M1: Passenger cars (FCEV)	Units sold	5	13	154	143	110	16
MIT: Passenger cars (FCEV)	Share of total	0.00%	0.00%	0.04%	0.04%	0.04%	0.02%
M1: Passenger cars (PHEV)	Units sold	1,061	3,548	5,178	14,884	30,615	9,9778
	Share of total	0.26%	0.81%	1.18%	4.29%	9.94%	13,04%

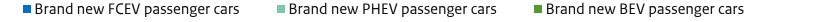
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). This table shows the number of **new sales:** used imports is excluded, sales to stock-in-trade is included. These numbers are not on balance / not corrected for elimination by export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV). EV includes the sum of BEV, FCEV and PHEV.

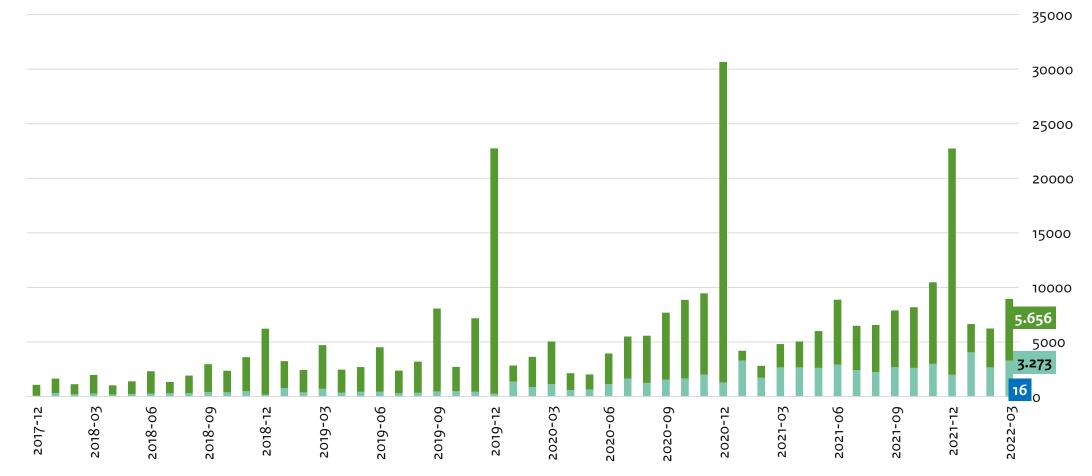
#### **Inflow:** New sales of EV passenger cars



The graph below visualizes the amount of newly sold electric passenger cars (M1) in the Netherlands per month. New sales only include the sale of brand-new vehicles, used imports are excluded, sales to stock-in-trade are included.

**BEV** = Battery Electric Vehicle, **FCEV** = Fuel Cell Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle





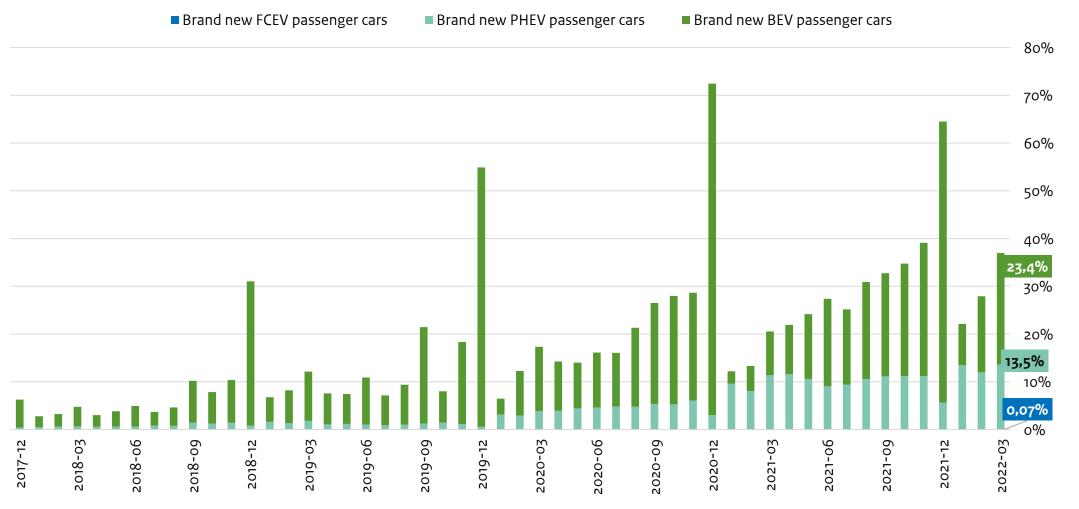
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#### Inflow: New sales, market share EV passenger cars



The graph below visualizes the monthly market share of electric passenger cars (M1) as a percentage of all new sales of passenger cars (M1) in the Netherlands. New sales only include the sale of brand-new vehicles, used imports are excluded, sales to stock-in-trade are included.

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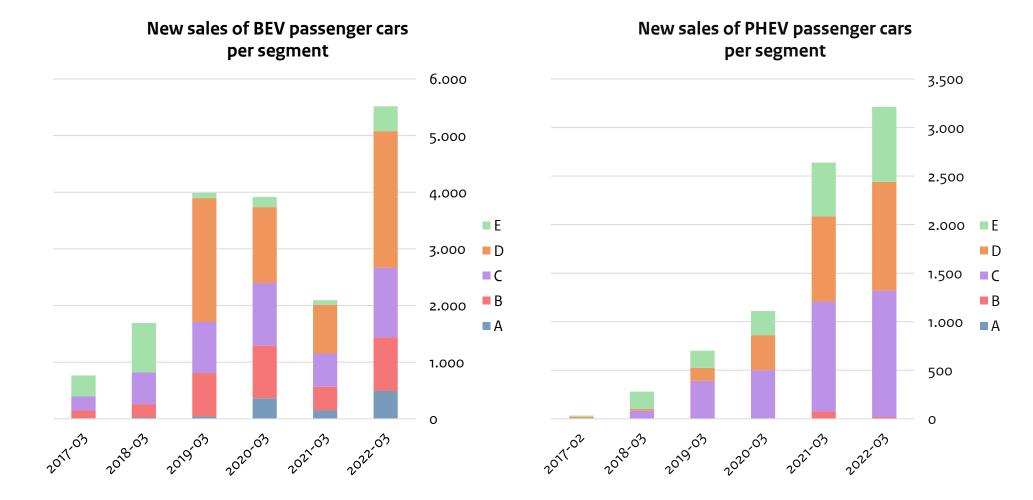
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). This graph shows the number of **new sales:** used imports is excluded, sales to stock-in-trade is included. These numbers are not on balance / not corrected for elimination by export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).

#### **Inflow:** New sales, segments of BEV and PHEV passenger cars



The graphs below visualizes the segments of newly sold electric passenger cars (M1) in the Netherlands over time. New sales only include the sale of brand-new vehicles, used imports are excluded, sales to stock-in-trade are included.

Segment legend: A (mini): city cars | B (small): supermini cars | C (medium): small family cars | D (large): large family cars | E (executive): executive + luxury cars



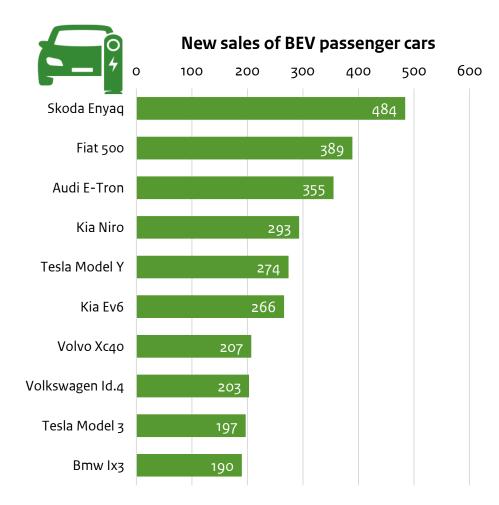
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). These graphs show the number of **new sales:** used imports is excluded, sales to stock-in-trade is included. These numbers are not on balance / not corrected for elimination by export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).

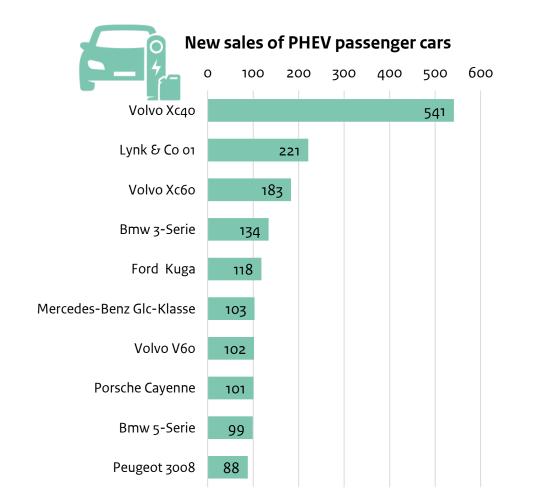
#### **Inflow:** New sales, top 10 BEV and PHEV passenger cars



The graphs below visualizes the new sales of the top 10 most popular electric passenger cars (M1) in the Netherlands during **March 2022**. New sales only include the sale of brand-new vehicles, used imports are excluded, sales to stock-in-trade are included.

**BEV** = Battery Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle





Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). These graphs show the number of **new sales:** used imports is excluded, sales to stock-in-trade is included. These numbers are not on balance / not corrected for elimination by export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).

# EV charging infrastructure: Number of charging points in NL



Regular Public

The graph below shows the total amount of charging points (EVSEs) for electric vehicles in the Netherlands. **Regular** charging points are ≤22kW capacity, while **fast** charging points are >22kW.

The website of the National Agenda Laadinfrastructuur (NAL) has more details, including statistics on provincial and municipality aggregation levels (in Dutch).

#### **Charging Infrastructure in the Netherlands**

Regular Semi-public (undefined) ■ Regular Semi-public 120.000 (destination) Regular Semi-public (visitor) 3.234 100.000 Fast Charger Total (>22kW) 6.226 2.577 80.000 8.039 30.936 2.027 6.526 23.403 60.000 278 1.252 9 17.083 1.116 40.000 755 21.749 56.897 15.633 51.423 17.587 39.968 20.000 27.773 20.228 15.288 n 2022.03



## EV charging infrastructure: Number of charging points in NL



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Number of charging points at the end of	2017	2018	2019	2020	2021	March 2022
Regular public + semi-public	32,875	35,861	49,520	63,586	82,876	94,336
Regular public (24/7 publicly accessible)	15,288	20,228	27,773	39,968	51,423	56,897
Regular semi-public (limited publicly accessible)	17,587	15,633	21,747	23,618	31,453	37,439
- of which Destination chargers (eg located near supermarkets)				6,528	8,039	6,226
- of which Work chargers (eg located near offices)				17,081	23,403	30,936
Fast charging points, public + semi-public	755	1,116	1,262	2,027	2,577	3,234
- of which >100 kW			433	897	1,307	1,632
Fast charging locations	178	197	339	467	629	674
All regular + fast charging points	33,630	36,977	50,772	65,613	85,453	97,571
Number of plug-in passenger car (BEV + PHEV) per charging point	3,5	3,7	3,9	4,2	4,5	4,2
Private charging points <sup>1</sup>	~68,000	~80,000	~114,000	~158,000	~221,000	~238,000

Source: Eco-Movement, edited by Netherlands Enterprise Agency (RVO.nl)

<sup>1</sup>The number of private charging points is an estimation based on private charging point ownership statistics from the <u>Nationaal Laadonderzoek 2020</u>

### EV charging infrastructure: Public hydrogen stations



The table below shows the hydrogen fueling stations that are publicly accessible in the Netherlands.

The <u>website of H2 BeNeLux</u> has more details, including information about stations that are in development.

Location	Company	Capacity (bar)
Amsterdam	OrangeGas	700
Arnhem	Pitpoint	350 + 700
Den Haag (The Hague)	Kerkhof & Zn	350 + 700
Groningen	Holthausen	350 + 700
Nieuwgein	Hysolar / Greenpoint	350 + 700
Pesse	Green Planet	350 + 700
Rhoon	Air Liquide	350 + 700

